AudioCodes Room Experience (RX) Suite

# **AI Summary**

Intelligent meeting AI Summary on the Android Meeting Room device





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### Notice

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This document is subject to change without notice.

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## **Security Vulnerabilities**

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### **WEEE EU Directive**

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### **Customer Support**

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### Stay in the Loop with AudioCodes



### **Abbreviations and Terminology**

Each abbreviation, unless widely used, is spelled out in full when first used.

## Glossary

- **Device Manager:** A centralized, web-based platform from AudioCodes that allows IT administrators to remotely configure, manage, and monitor AudioCodes devices, including those in the RX Suite.
- MTR (Microsoft Teams Room): A dedicated hardware and software solution certified by Microsoft to bring the full Microsoft Teams meeting experience to physical conference rooms.
- OVOC (One Voice Operations Center): AudioCodes' comprehensive voice network management system that provides full lifecycle management and quality of experience monitoring for voice network devices.
- **RX Suite (Room Experience Suite):** A portfolio of AudioCodes products designed to work together to provide a complete and high-quality meeting room solution, including cameras, audio devices, and controllers.

- **RX-PAD:** The central touch-screen controller for an AudioCodes MTR system, used to manage meetings and device settings.
- **RXV81 / RXV200:** Specific models of AudioCodes' MTR main unit.
- **T&C (Terms and Conditions):** The legal agreement outlining the rules and guidelines for using a service.

## **Document Revision Record**

| LTRT  | Description               |
|-------|---------------------------|
| 21922 | Initial document release. |

## **Documentation Feedback**

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## **1** Introduction

An essential component of the AudioCodes Intelligent Meeting Room offering, AI Summary uses generative AI to automatically create and share meeting summaries among meeting participants and beyond. In-room participants can focus their attention on the ongoing discussions rather than taking notes manually. AI Summary is enabled through a Bot developed by AudioCodes which allows all users within an organization to benefit from automatic meeting recaps without the need to activate a personal meeting assistant and without requiring a Meeting Insights license.

This guide walks you through configuring the AI Summary feature in the Device Manager and operating it directly on the meeting room device.

Key benefits of AI Summary include:

- Stay informed at all times: Automatically create and distribute Online meeting summaries.
- Enable AI-powered meetings anywhere: Add AI capabilities to any room equipped with an AudioCodes MTR device.
- **License by Room:** A cost-effective alternative to individually licensed personal AI assistants.
- Protect Privacy: Ensures privacy and integrity of data through Meeting summaries that are sent to an email address without transcription or recording to a database. This is beneficial for sensitive communication between parties within the organization. For communication between parties outside the organization, the feature may be, for example, beneficial for sales leads communications and customer survey responses where the potential customer or existing customer respectively may not wish to have their personal profile saved to a database.
- Setup easily: No Application installation is required and is added automatically to meetings (no need to schedule an invitation of the Bot to the meeting).
- Try it out: Freemium Business model includes a Trial Teaser version. At the end of the trial period you can either purchase a license for using the AI Summary feature or alternatively pay for a Meeting Insights license and then use the AI Summary feature for free.

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## 2 Hardware and Network Requirements

Before you begin, ensure the following requirements are met to enable and use the AI Summary feature successfully.

- **Required Hardware:** Your meeting room must be equipped with one of the following:
  - An RXV81 Standalone Microsoft Teams Rooms on Android
  - An RXV200 Android Intelligent AV Hub
  - The setup must include an RX-PAD touch controller, as the AI Summary license is applied to this device.
    - Before you begin, you must confirm that the device is **not** currently enrolled in any other AudioCodes Device Manager instance. A device can only be managed by one system at a time. Attempting to enroll an already-managed device causes the process to fail.
- Firmware Version: All devices in your Room Experience (RX) Suite (including the RX-PAD and RXV81/RXV200) must be running firmware version 2.8.M2 or later. You can verify the current firmware version in the device settings menu.
- Network Connectivity: The device must have a stable internet connection to communicate with the AudioCodes cloud services for processing the AI summary. Ensure any necessary firewall ports are open for this communication.

## **3** Additional Requirements

In Teams admin center, the customer admin must enable the following setting in Meeting policies – "Anonymous users can join a meeting unverified". If this setting is blocked, the Bot is not able to join the meeting.

## 4 Configuration

This chapter defines the configuration actions to perform on the Live Platform Operation Center, Device Manager and on the MTR device.

## 4.1 Overview

The figure below illustrates the sequence of actions required to setup the AI Summary feature. See references below to the relevant section.

Figure 1: Configuration Actions Overview



Perform the following actions:

- 1. Add/Edit Device Manager Service to set AI Summary License: see pages 6 and 13
- 2. Approve the Trial Terms and Conditions: see pages 1.57 and 15
- 3. Set number of devices for AI Summary Plan: see pages 9 and 16
- 4. Configure Trial License Expiry date: see pages 9 and 16
- 5. Enroll devices to DM service: see pages 10 and 16

- 6. Configure AI Summary allowed email domains: see page 19
- 7. Configure AI Summary parameters for MTR Device (RX-PAD): see page 20
- 8. Enable AI Summary on the device: see page 23
- 9. Start a meeting and admit the AI Summary Bot to the meeting: see page 24
- 10. Add AI summary recipient's email and modify summary language: see page 26
- **11.** End Meeting to trigger generation of AI Summary and open summary: see page 28

## 4.2 Live Platform Operation Center and Device Manager

This section describes the actions to perform on the Live Platform Operation Center and Device Manager.

### 4.2.1 Adding New Device Manager Service with AI Summary License

This procedure describes how to add the new Live Platform Device Manager service with license **Essential + AI Summary** to support the AI Summary functionality. This process requires the customer to approve the Terms and Conditions to activate the AI Summary feature for the Trial period. A secure link to this agreement is sent to the customer tenant admin email account.

#### Do the following:

1. In the Services page, from the Add Services menu, select **Device Manager**.

|   | Topology | Alarms         | Performance Monitoring | Quality Of Experience | Users        | System           |                              |                       |
|---|----------|----------------|------------------------|-----------------------|--------------|------------------|------------------------------|-----------------------|
| Topology Map Tenants 🕶  | Sites    | Endpoints 👻    | Channels Customers     | s Services De         | evices 👻 SIP | Connections      | Service Availability 👻       |                       |
| Service   |          |                |                        |                       |              |                  | Add Service 👻 Device         | Manager - Show Delete |
| Topology <  |          | FULL NAME      | NAME                   |                       |              | ТҮРЕ             | Teams: Direct Routing        |                       |
| Search by name Q  |          | TSLE           | TSLE                   |                       | 📫 Team       | s: Operator Conr | Dedicated Interaction Record | wsc                   |
| △ S Almere-Office   |          | AudioCodes Lto | d AudioCodesLtd        |                       | 📫 Team       | s: Operator Conr | Interaction Recording        | WSC                   |
| <ul> <li>✓ Aimere</li> <li>4 € LivePlatform-Sp2</li> <li>Ø AutoDataction</li> </ul> |          | Contoso        | Contoso                |                       | 📫 Team       | s: Operator Conr | Dedicated Meeting Insights   | wsc                   |
| West_US     Provider1   |          | GolanAlSumma   | ry GolanAlSummary      |                       | 💿 Devic      | e Manager        | Device Manager               |                       |
| AutoDetection     East_US   |          |                |                        |                       |              |                  | Hybrid Entities              |                       |
| • adu-region •  |          |                |                        |                       |              |                  | Teams: Operator Connect      |                       |
| Filters   |          |                |                        |                       |              |                  | Zoom: Peering                |                       |
| Add Filters   |          |                |                        |                       |              |                  | Live CX                      |                       |
| 🗙 Real Time   |          |                |                        |                       |              |                  | Webex Cloud Connect          |                       |
| Topology  |          |                |                        |                       |              |                  | Webex LGW                    |                       |
| Service Provider: Almere-Office   |          |                |                        |                       |              |                  | Live UC                      |                       |
| Live Cloud Topology     Service: GolanAlSummary                                     |          |                |                        |                       |              |                  | Voca CIC                     |                       |

Device Manager

- License Type \*
   Esential

   Meeting Devices Plan \*
   Service Name \*

   Personal Devices Plan \*
   Service full Name

   Devices Plan \*
   Service Source

   Devices Plan \*
   Device Source

   Devices Plan \*
   Merity
- 2. From the License Type drop-down, choose Essential + AI Summary license.

- **3.** Define the Meeting Devices and Personal Devices Plan; enter a name for this service and then click **Add Service**.
- 4. Click **Update Service** and then refresh the page.

|  |                                | View Service   |   |                            |  |
|--|--------------------------------|----------------|---|----------------------------|--|
|  |                                | Service Proper | ties  |                            |  |
| License Type<br>Meeting Devices Plan *<br>Personal Devices Plan *<br>Al Summary Plan | ESSENTIAL + Al Summary 10 10 0 |                | Service Name<br>Service Full Name<br>Service Source | Maxim2<br>DEVICE MANAGER   |  |
| Send Al Sumn   | Al Summary +:                  |                | Add I   | evices To Redirect Service |  |

- 5. Send the Onboarding email to the customer: Click the **Send AI Summary Onboarding Email** button (or the copy icon to obtain a shareable link). This email contains a unique link to the service's Terms & Conditions.
- 6. Enter the email address of the customer tenant admin email account and then click **Send**.



The following Welcome email is received by the customer.



When you start a meeting, the AI Summary bot will join automatically. To add a recipient for the summary or to change the summary's language, press the Home button on the RX-PAD. This will open a pop-up menu where you can add recipient emails and select your preferred language.



The customer must open the email and accept the **Terms & Conditions** via the email link. You cannot configure the AI Summary Plan feature until this agreement has been approved.





- 7. Close the above confirmation dialogs.
- 8. Once the Terms and Conditions are approved, in the Service Details page, click **Update Service** and then refresh the page.

| License Type             | ⁰ro + Al Summary     | ~ |                   |                               |
|--------------------------|----------------------|---|-------------------|-------------------------------|
| Meeting Devices Plan *   | 100                  |   |                   |                               |
| Personal Devices Plan *  | Max Personal Devices |   |                   |                               |
|                          | [                    |   | Service Name      | GolanAlSummary                |
| Al Summary Plan          | 101                  | ÷ | Service Full Name | GolanAlSummary                |
|                          |                      |   |                   |                               |
| AI S                     | ummary +             |   |                   |                               |
| AI Si<br>License Expires | ummary +             |   | Ad                | d Devices To Redirect Service |

- 9. Configure the following:
  - The **AI Summary Plan** parameter for configuring the number of Meeting Room devices to support the feature.
  - The License Expires and Trial Expiry Date for setting the expiration date for the trial period.

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License and Trial Period:

- For the Free Trial: Leave the License Expires checkbox checked.
- Action Required After Trial: Please be aware that the free trial is automatically stopped after the trial expiry date. To convert to a paid license and ensure that the service continues uninterrupted, you must return to this screen and uncheck the 'License Expires' checkbox.
- **10.** Click **Update Service** and then refresh the page.
- **11.** Enroll Customer's AudioCodes MTR devices by clicking **Add Devices to the Redirect Service**.

| License Type                          | Pro + Al Summary     | *  |         |               |                    |
|---------------------------------------|----------------------|----|---------|---------------|--------------------|
| Meeting Devices Plan *                | 100                  |    |         |               |                    |
| Personal Devices Plan *               | 100                  |    |         |               |                    |
| Al Summary Plan                       | 100                  | \$ | Service | Name          | GolanAlSummary     |
|                                       |                      |    | Service | Full Name     | GolanAlSummary     |
| License Evnires                       |                      |    |         | Add Devices T | o Redirect Service |
| License Expires Trial Expiry Date 09/ | /23/2025             |    |         |               |                    |
| Send Al Summa                         | ary Onboarding Email |    |         |               |                    |

|                               |   |  |                          | 0                                   |        |
|-------------------------------|---|--|--------------------------|-------------------------------------|--------|
| alocodes   Redirect C-Service |   |  |                          | 🕻 🌒 Welcome LTC_                    | _Sandb |
| 24 devices X Search -         | ٩   |  |                          | mu 🛨 🛆 o 🕩                          |        |
| MAC 🗘 Description ≑           | Location 🚖                                    | Group 🚔  | Last Redirect 🍦          | Last Redirect Status 💠 Requests ≑ 🛔 |        |
| 12. Add your                  | devices by clicking                           | on the <b>Add</b> button:  |                          |                                     |        |
|                               | Add New Device                                |  |                          |                                     |        |
|                               | Group: LIVEPLATFORM-SP2_GOLAN_GOLAN           | NAISUMMARY   |                          |                                     |        |
|                               | * MAC Addresses (use separator as: ';'        | ··   · · ·)  |                          |                                     |        |
|                               | Add new MAC address(es), use separator as: '; |  |                          |                                     |        |
|                               |   |  |                          |                                     |        |
|                               |   |  |                          |                                     |        |
|                               |   |  |                          |                                     |        |
|                               | Load mac addresses from file                  |  |                          |                                     |        |
|                               |   |  |                          |                                     |        |
|                               | Customer Device URL: https://sandbox1.fine    | ebak.com/ltcfordevice/c/3c7e3089-8eb0-4d64-8c77-479ada           | 1c79ab                   |                                     |        |
|                               | Choose the 'Teams SIP Gateway' option t       | to direct device to SIP GW and to include it in the query parame | ters for customer device |                                     |        |
|                               | URL, specifying region and language.          |  |                          |                                     |        |
|                               | Teams SIP Gateway                             |  |                          |                                     |        |
|                               |   |  |                          |                                     |        |
|                               | Description                                   |  |                          |                                     |        |
|                               |   |  |                          |                                     |        |
|                               |   |  |                          |                                     |        |

- Enter the list of MAC addresses that you wish to configure (use ';' | ',' | ''|) to separate entries, and then click **Add**. You can also load MAC addresses from a CSV or text file:
  - Click Load MAC addresses from file.
  - Browse to the file that you wish upload (configure .CSV or text file in the following format):

```
00171905c3c0
00171905c3c1
00171905c3c2
00171905c3c3
```

- Click the **Upload** button to upload the file.
- Monitor the results of the MAC validation process using the table below as a reference.

| Response            | Description  |
|---------------------|--|
| 3-Success           | A connection has been successfully established<br>between the device and the AudioCodes<br>Redirect Server. The device is redirected to the<br>server and the upgrade of the device firmware<br>commences. |
| 0-Invalid           | The device MAC address is not recognized by the Redirect Server.   |
| 0-Duplicated Same   | A connection already exists between the device and the Redirect Server from the same instance of server.   |
| 0- Duplicated Other | A connection already exists between the device and the Redirect Server from another instance of server.  |

#### **Table 1: MAC Device Statuses**

- **13.** Click **Close**. The Redirect Server attempts to establish connection with the devices; an 'Await access' status is displayed. Once the devices have been successfully provisioned with firmware and configuration file, the Redirect Status is 'Success' and the Requests value is indicated as **1**.
- 14. After the devices have been added, reboot them to allow them to onboard to Live Platform.
- **15.** Open the Device Status page and verify that Firmware files are downloading to the device. You may need to refresh the page to view the newly added device.



Once the device is successfully connected, the green tick is displayed.



- **16.** The AI Summary icon displays 'Gray' until the feature is activated on both the Device Manager and on the device itself:
  - a. Activate the AI Summary feature on the Device Manager, see Section 4.2.4.
  - b. Activate the AI Summary feature the MTR device, see 4.3.1.

When the AI Summary feature is active, the AI Summary icon is displayed 'Green'.



## 4.2.2 Upgrading Existing Device Manager Service with AI Summary License

You can upgrade an existing Live Platform Device Manager service license from **Essential** to **Essential** + **AI Summary** to support the AI Summary feature. This process requires the customer to approve the Terms and Conditions to activate the AI Summary feature for the Trial period. A secure link to this agreement is sent to the customer tenant admin email account.

#### Do the following:

1. In the Services page, select the check box adjacent to the relevant service and then from the Device Manager drop-down, choose **Edit Service**.

|   | Topology | Alarms                     | Performance Monitoria                            | ng Quality Of Experier             | ice Users            | System                    | Corrico noquest                               |                                   |   |                  |        | **   | Scope: Live   |
|---|----------|----------------------------|--|------------------------------------|----------------------|---------------------------|---|-----------------------------------|---|------------------|--------|--|---|
| annels Customers Service  | s Dev    | vices • SIF                | Connections                                      |                                    |                      |                           |   |                                   |   |                  |        |  |   |
| vice  |          |                            |  |                                    |                      |                           | Ad  | d Service 👻 🛛                     | Device Manager 👻  | Show             | Delete |  |   |
| opology <   | Ξ        | FULL NAME                  | NAME   |                                    | USTOMER              | STATUS                    | DEPLOY STATU                                  | S LICENSE TYPE                    | ENABLED SIP (   | CONNECTIONS      | DEVICE | Service Details  |   |
| oleg Q  |          | ServiceOI                  | ServiceOleg                                      | O Device Man T                     | festOleg             | •                         | •   | Essential                         | × 🗕   |                  |        | NAME   | ServiceOleg   |
| Customers Customers Colory TestOlog  Plotform Dashboard   | Topology | TestoPesto<br>Alarms       | TestoPesto<br>Performance Monitori               | Device Man T ng Quality Of Experie | estOleg<br>nce Users | System                    | Service Request                               | Al Summary                        | ~   |                  |        | DEPLOY STATUS<br>FULL NAME<br>CUSTOMER<br>SERVICE TYPE<br>LICENSE TYPE<br>ENABLED<br>SERVICE DEVICE URL                        | <ul> <li>Deployed</li> <li>ServiceOleg</li> <li>TestOleg</li> <li>Device Manager</li> <li>Essential</li> <li>Yes</li> <li>https://sandbox3</li> <li>Welcome maxima Second Ling</li> </ul> |
| nnels Customers Service   | s Dev    | vices • SIF                | P Connections                                    |                                    |                      |                           |   |                                   |   |                  |        |  |   |
| vice  |          |                            |  |                                    |                      |                           | Ad  | d Service 👻 📃                     | Device Manager 🝷  | Show             | Delete |  |   |
| opology K   |          | FULL NAME                  | NAME   |                                    | SUSTOMER             | STATUS                    | 5   | S LICENSE TY                      | Open Management P   | age<br>CTIONS    | DEVICE | Service Details  |   |
| oleg Q  |          | ServiceOI                  | ServiceOleg                                      | O Device Man 1                     | lestOleg             | •                         | •   | Essential                         | Edit Service  |                  |        | NAME   | ServiceOleg   |
| Customers Customers Control Customers Control Customers Control Customers Control Customers Cus |          | TestoPesto                 | TestoPesto                                       | O Device Man T                     | 'estOleg             | •                         | •   | Al Summary                        | Change Customer   |                  |        | DEPLOY STATUS<br>FULL NAME<br>CUSTOMER<br>SERVICE TYPE<br>LICENSE TYPE<br>ENABLED<br>SERVICE DEVICE URL<br>MAX MEETING DEVICES | Deployed<br>ServiceOleg<br>TestOleg<br>Device Manager<br>Essential<br>Yes<br>https://sandbox<br>1   |
|   |          |                            |  |                                    |                      |                           |   |                                   |   |                  |        | MAX PERSONAL DEVICES   | 1   |
| Device Manag  | er       |                            |  |                                    |                      | Edit Serv                 | ice   |                                   |   |                  |        | MAX PERSONAL DEVICES   | 1   |
| Device Manag  | er       |                            |  |                                    |                      | Edit Servi<br>Service Pro | ice<br>operties                               |                                   |   |                  |        | MAX PERSONAL DEVICES   | 1   |
| Device Manag  | er       |                            |  |                                    |                      | Edit Serv<br>Service Pro  | ice<br>operties<br>Serve                      | e Name                            | DMRgult   | c                |        | MAX PERSONAL DEVICES   | 1   |
| Device Manag  | er       | Licens                     | e Type   | Esertiai = Al Sammary              | ~                    | Edit Serv<br>Service Pr   | ice<br>operties<br>Servic<br>Servic<br>Servic | e Name<br>e Full Name<br>e Source | DMRgpuh<br>DMRgpuh<br>DEVC2 M                             | e<br>e<br>MAGER  |        | MAX PERSONAL DEVICES   | 1   |
| Device Manag  | er       | Ucers                      | n type<br>ng Devices Pars •                      | Essertia - A Samonary              |                      | Edit Serv                 | ice<br>operties<br>Servic<br>Servic           | e Nome<br>e full Name<br>e Source | DMRegui<br>DMRegui<br>DEVICE M                            | r<br>r<br>NUAGER |        | MAX PERSONAL DEVICES   | 1   |
| Device Manag  | er       | Licens<br>Meetin<br>Person | a Type<br>ng Davios Pau *<br>val Davios Pau *    | Essetti - A Sammary<br>33<br>23    |                      | Edit Serv                 | ice<br>operties<br>Servic<br>Servic           | e Nane<br>e Ful Nane<br>e Source  | OMReguid<br>DMReguid<br>DEVICE M                          | e<br>e<br>XMAGER |        | MAX PERSONAL DEVICES   | t   |
| Device Manag  | er       | Licens<br>Meetii<br>Persor | ie Type.<br>rg Davios Pier *<br>ul Device Pier * | Essertia - A Sammary<br>30<br>22   |                      | Edit Servi                | soc<br>operties<br>Servic<br>Servic           | e Nane<br>e fui Nane<br>e Saure   | DMRguit<br>OMRguit<br>DENCE M<br>60 Devices To Redirect S | r<br>r<br>NNAGER |        | MAX PERSONAL DEVICES   | 1   |

- 2. From the License Type drop-down, choose Essential + AI Summary.
- **3.** Configure the number of Meeting Room devices to use this feature and configure the number of Personal devices as required, and then click **Update Service** and refresh the page.

|         |  |   | Edit Service                       |   |   |  |
|---------|--|---|------------------------------------|---|---|--|
| (       |  |   | Service Properties                 |   |   |  |
|         | License Type<br>Meeting Devices Pan *<br>Personal Devices Pan *                      | Essentia = Al Sunnary 👻<br>20<br>20     |                                    | Service Name<br>Service Full Name<br>Service Source | Diffigular<br>Diffigular<br>DIMES NAMAGER |  |
|         |  |   | Update Service                     |   |   |  |
|         |  |   |                                    |   |   |  |
| Manager |  |   |                                    |   |   |  |
| Manager |  |   | Edit Service                       |   |   |  |
| Manager |  |   | Edit Service<br>Service Properties |   |   |  |
| Manager | License Type<br>Meeting Devices Parn *<br>Personal Devices Parn *<br>Al Summary Parn | Essential + Al Summary<br>20<br>20<br>0 | Edit Service                       | Service Name<br>Service Nume<br>Service Source      | DMingsfor<br>DMingsfor<br>DEVICE MANAGER  |  |

- 4. Send the Onboarding email to the customer: Click the **Send AI Summary Onboarding Email** button (or the copy icon to obtain a shareable link). This email contains a unique link to the service's Terms & Conditions.
- 5. Enter the email address of the customer tenant admin email account and then click **Send**.

| Send AI Summary Onboarding Email $	imes$ |
|--|
| Recipient Email                          |
| bobb@enterprise.com                      |
| Send                                     |
|  |

The following Welcome email is received by the customer.



The customer must open the email and accept the Terms & Conditions via the email link. You cannot configure the AI Summary Plan feature until this agreement has been approved.





- **6.** Close the above confirmation dialogs.
- 7. Once the Terms and Conditions are approved, in the Service Details page, click **Update Service** and then refresh the page.



- 8. Configure the following:
  - The AI Summary Plan field for configuring the number of Meeting Room devices to support the feature.
  - The License Expires and Trial Expiry Date for setting the expiration date for the trial period.

License and Trial Period:

- For the Free Trial: Leave the License Expires checkbox checked.
- Action Required After Trial: Please be aware that the free trial is automatically stopped after the trial expiry date. To convert to a paid license and ensure that the service continues uninterrupted, you must return to this screen and uncheck the 'License Expires' checkbox.
- 9. Click Update Service and refresh the page.
- Enroll Customer's AudioCodes MTR devices by clicking Add MTR devices to the Redirect Service.

|  |   | Service Propert   | es  |  |
|--|---|---|---|--|
| cense Type   | Pro + Al Summary  |   |   |  |
| leeting Devices Plan *   | 100   |   |   |  |
|  | 100   |   |   |  |
| ersonal Devices Plan *   | 100   |   | Service Name  | GolanAlSummary                                 |
| I Summary Plan   | 100 🗘   |   | Service Full Name                                       | GolanAlSummary                                 |
|  |   |   | Service Source  | DEVICE MANAGER                                 |
|  |   |   |   |  |
| ALS  | Summary 🔸   |   |   | dd Devices To Redirect Service                 |
| License Expires  |   |   |   |  |
| Trial Expiry Date 09/23  | 3/2025  |   |   |  |
|  |   |   |   |  |
| Send Al Summary  | ر Onboarding Email در المحمد المحم<br>المحمد المحمد                                      |   |   |  |
|  |   |   |   |  |
|  |   | Update Service  |   |  |
| e Manager  |   |   |   |  |
|  | -   |   |   | 0  |
| des   Redirect C-Servic  | e   |   |   | S a Weld                                       |
| 24 devices X Search _  | Q   |   |   | ens 🗗 🕰 🕫 🕪                                    |
| MAC 🗘 Description  | t ⊕ Location ⊕  | G   | oup 🗄 Las   | t Redirect 💠 Last Redirect Status 💠 Requests 💠 |
| 11. Add yo   | ur devices by clicking  | on the <b>Add</b> bu  | itton :   |  |
| Add New Device   |   |   |   |  |
| Add Hew Device   | ORM-SP2 GOLAN GOLANAISU   | MMARY   |   |  |
| Group: LIVEPLATE   |   |   |   |  |
| Group: LIVEPLATE   |   |   |   |  |
| * MAC Addres   | ses (use separator as: <mark>';'</mark>   <mark>','</mark>   <mark>'</mark>   | )   |   |  |
| K MAC Addres     Add new MAC a   | address(es), use separator as: 😲 📋 🚺  | )   |   |  |
| MAC Addres   | ises (use separator as: 😯 🛛 🏹 🕴   | þ   |   |  |
| * MAC Addres Add new MAC a   | ses (use separator as: 🙀   📜  | )   |   |  |
| * MAC Addres   | ses (use separator as: 😯 📔 🎲 📔  | )   |   |  |
| * MAC Addres<br>Add new MAC a  | ses (use separator as: 🙀   📜  | )   |   |  |
| KAC Addres     Add new MAC a     Load m  | address(es), use separator as: 🎲   🎲   *<br>address(es), use separator as: 🏹   🖓   *<br>nac addresses from file   | )   |   |  |
| Group: LIVEPLATE     MAC Addres     Add new MAC a     Load m Customer Device U   | ises (use separator as: <mark>','   ','   '</mark><br>address(es), use separator as: ',   ',   '<br>nac addresses from file   | )<br>pm/ltcfordevice/c/3c7  | e3089-8eb0-4d64-8c77-4                                  | 19ada1c79ab                                    |
| Group: LIVEPLATF     MAC Addres     Add new MAC a     Load m     Customer Device U   | address(es), use separator as: ''   '.'   '<br>address(es), use separator as: ''   ', ' ''<br>nac addresses from file   | )<br>pm/ltcfordevice/c/3ci  | e3089-8eb0-4d64-8c77-4                                  | /9ada1c79ab                                    |
| Group: LIVEPLATH<br>MAC Addres<br>Add new MAC a<br>Load n<br>Customer Device U<br>Choose the 'Te<br>URL, specifying  | address(es), use separator as:<br>address(es), use separator as:<br>nac addresses from file<br>IRL: https://sandbox1.finebak.co<br>eams SIP Gateway' option to direct<br>g region and language.   | )<br>om/ltcfordevice/c/3c7  | e3089-8eb0-4d64-8c77-4;<br>to include it in the query p | 79ada1c79ab<br>arameters for customer device   |
| Group: LIVEPLATE<br>MAC Addres<br>Add new MAC a<br>Customer Device U<br>Choose the 'Te<br>URL, specifying  | address(es), use separator as:<br>address(es), use separator as:<br>nac addresses from file<br>IRL: https://sandbox1.finebak.co<br>eams SIP Gateway' option to direct<br>g region and language.   | )<br>pm/ltcfordevice/c/3c7<br>:t device to SIP GW and             | e3089-8eb0-4d64-8c77-4<br>to include it in the query p  | 19ada1c79ab<br>arameters for customer device   |
| Group: LIVEPLATH<br>MAC Addres<br>Add new MAC a<br>Dod new MAC a<br>Load m<br>Customer Device U<br>Choose the 'Te<br>URL, specifying                                   | address(es), use separator as:<br>address(es), use separator as:<br>IRL: https://sandbox1.finebak.co<br>eams SIP Gateway' option to direc<br>g region and language.   | )<br>om/Itcfordevice/c/3c7<br>It device to SIP GW and             | e3089-8eb0-4d64-8c77-4<br>to include it in the query p  | 79ada1c79ab<br>arameters for customer device   |
| Group: LIVEPLATER<br>MAC Addres<br>Add new MAC a<br>Add new MAC a<br>Load n<br>Customer Device U<br>Choose the 'Te<br>URL, specifying<br>Teams SIP                     | address(es), use separator as:<br>address(es), use separator as:<br>mac addresses from file<br>RL: https://sandbox1.finebak.cc<br>eams SIP Gateway' option to direct<br>g region and language.<br>Cateway   | )<br>om/ltcfordevice/c/3ci<br>:t device to SIP GW and             | e3089-8eb0-4d64-8c77-4;<br>to include it in the query p | Pada1c79ab                                     |
| Group: LIVEPLATH<br>MAC Addres<br>Add new MAC a<br>Load m<br>Customer Device U<br>Choose the 'Te<br>URL, specifying<br>Teams SIP                                       | address(es), use separator as: ''   ''   '<br>address(es), use separator as: ''   ''   ''<br>nac addresses from file<br>IRL: https://sandbox1.finebak.co<br>eams SIP Gateway' option to direc<br>g region and language.<br>'' Gateway                                   | )<br>om/Itcfordevice/c/3c7<br>:t device to SIP GW and             | e3089-8eb0-4d64-8c77-4<br>to include it in the query p  | 79ada 1 c 79ab arameters for customer device   |
| Group: LIVEPLATH<br>MAC Addres<br>Add new MAC a<br>Load m<br>Customer Device U<br>Choose the 'Te<br>URL, specifying<br>Teams SIP                                       | sees (use separator as:<br>address(es), use separator as:<br>hac addresses from file<br>IRL: https://sandbox1.finebak.co<br>eams SIP Gateway' option to direc<br>g region and language.<br>9 Gateway  | )<br>pm/ltcfordevice/c/3c7<br>:t device to SIP GW and             | e3089-8eb0-4d64-8c77-4;<br>to include it in the query p | 79ada1c79ab<br>arameters for customer device   |
| Group: LIVEPLATE<br>MAC Addres<br>Add new MAC a<br>Load m<br>Customer Device U<br>Choose the 'Te<br>URL, specifying<br>Teams SIP<br>Description<br>Please close the re | sees (use separator as: ::   :   :   :   :   :   :   :   :  | )<br>om/Itcfordevice/c/3c7<br>It device to SIP GW and<br>are done | e3089-8eb0-4d64-8c77-4<br>to include it in the query p  | 79ada 1 c79ab arameters for customer device    |
| Group: LIVEPLATER  * MAC Addres Add new MAC a  Load n  Customer Device U  Choose the 'Te URL, specifying Teams SIP  Description  Please close the re                   | address(es), use separator as: ''   ''   '<br>address(es), use separator as: ''   ''   ''<br>nac addresses from file<br>IRL: https://sandbox1.finebak.co<br>eams SIP Gateway' option to direc<br>g region and language.<br>P Gateway<br>edirect service window when you | )<br>pm/ltcfordevice/c/3c7<br>It device to SIP GW and<br>are done | e3089-8eb0-4d64-8c77-4<br>to include it in the query p  | /9ada1c79ab<br>arameters for customer device   |

- Enter the list of MAC addresses that you wish to configure (use ';' | ',' | ' ') to separate entries, and then click **Add**. You can also load MAC addresses from a CSV or text file:
  - Click Load MAC addresses from file.
  - Browse to the file that you wish upload (configure .CSV or text file in the following format):

```
00171905c3c0
00171905c3c1
00171905c3c2
00171905c3c3
```

- Click the **Upload** button to upload the file.
- Monitor the results of the MAC validation process using Table 1: MAC Device Statuses as a reference.
- **12.** Click **Close**. The Redirect Server attempts to establish connection with the devices; an 'Await access' status is displayed. Once the devices have been successfully provisioned with firmware and configuration file, the Redirect Status is 'Success' and the Requests value is indicated as **1**.
- **13.** After the devices have been added, reboot them to allow them to connect to Live Platform.
- 14. Open the Device Status page and verify that Firmware files are downloading to the device. You may need to refresh the page to view the newly added device.

| Alarm   | VIP | Status | Model T  | Model Info     | Peripherals | User Name Phone | Number Firmware <b>T</b> | Last Update Status | Mac Address  | IP Address            | τ        | Service Provider | Service[Customer]    | Pr |
|---------|-----|--------|----------|----------------|-------------|-----------------|--------------------------|--------------------|--------------|-----------------------|----------|------------------|----------------------|----|
| Actions | ß   | ۰      | <b>2</b> | RX-PAD 🛛 🛪 🗊 🐔 | ]           |                 | 2.8.909                  | 09-Jul-25 12:32:03 | 00171901c504 | 172.17.126.21 / 37.14 | 12.12.66 | LivePlatform     | SuperAI532 [Brad532] |    |

Once the device is successfully connected, the green tick is displayed.



- **15.** The AI Summary icon displays 'Gray' until the feature is activated on both the Device Manager and on the device itself:
  - a. Activate the AI Summary feature on the Device Manager, see Section 4.2.4.
  - b. Activate the AI Summary feature the MTR device, see 4.3.1.

When the AI Summary feature is active, the AI Summary icon is displayed 'Green'.



## 4.2.3 Configuring allowed domains for AI Summary emails

Due to security considerations, AI Summary emails are restricted to approved domains as configured. You must configure a Service Configuration template for this purpose. In the example below, the AudioCodes US domain is configured.

#### Do the following:

- In the menu select Setup, and then in the Navigation pane Configuration > Service Configuration. Choose the relevant service, and then add the below parameter and values:.
  - Parameter: system/ai\_summary/allowed\_email\_domains
  - Example Value: audiocodes.com,audiocodes.us

| Device Mana                    | ager       | Dashboard Monitor Setup Troubleshoot  | 🖉   Welcome Mi |
|--------------------------------|------------|---|----------------|
|                                |            |   | Network Topolo |
|                                | <          | SERVICE CONFIGURATION   |                |
| Setup Wizard                   | ~          | Select Service[Customer]  |                |
| Users & Devices                | ~          | (Insee values will be adord to the end of the site computation section in MACktig computation file)   |                |
| Settings                       | ~          | Actions & Features  |                |
| Configuration                  | ^          |   |                |
| Templates                      |            | Select a configuration set and retrieve the configuration keys based on the chosen configuration set's model and version. <u>Linck here to edit a configuration set</u> , | $\otimes$      |
| Template Placeholders          |            | Key of Set: TEAMS_DEVICES   v 0 system/ai_summary/allowed_email_domains  X  |                |
| Service Provider Configuration | 'n         | Value: audiocodes.com;audiocodes.us   |                |
| Service Configuration          |            | Apply to Model: All 🔹   |                |
| Profile Configuration          |            |   |                |
| User Configuration             |            | Configuration Key Configuration Value   | Model          |
|                                |            |   |                |
|                                |            |   | 7              |
| Configuration Key              |            | Configuration Value Model   |                |
| system/ai_summary/allower      | d_email_do | omains audiocodes.com 🕻 🛢   |                |
|                                |            |   |                |

## 4.2.4 Configuring MTR Device (RX-PAD) for AI Summary

Once you have successfully added the MTR device, you can configure settings such as to set when the AI Summary Bot automatically or manually joins the meeting.

Do the following:

- 1. In the Device Manager, open the Device Status page and search for the relevant MTR device.
- 2. Right click the Actions menu for the device and then select **Configure AI Summary**, alternatively, click the **AI Summary** icon to open the configuration settings for the feature.



| Configure Al Summary | Enable                     |
|----------------------|----------------------------|
| Al Bot Join Method   | Auto                       |
| Summary Language     | English                    |
| Summary Email        | apac_mtr_ai@audiocodes.com |

- 3. Click **Enable** to configure the AI Summary for the device and then click **Save**.
- 4. Configure other parameters according to the table below.

#### Table 2: AI Summary Settings

| Parameter            | Value  |  |  |  |  |
|----------------------|--|--|--|--|--|
| Configure AI Summary | Enable and disable AI Summary on the device.   |  |  |  |  |
| Al Bot Join Method   | <ul> <li>Auto – Al Summary Bot automatically joins the meeting, unless proactively canceled.</li> <li>Manual – Al Summary Bot does not join automatically and require explicit add from the room's user.</li> </ul>  |  |  |  |  |
| Summary Language     | The summary's language determines the email's language.<br>During the meeting, you can speak in various languages, and the<br>AI Summary automatically translates them to the language<br>configured by this parameter.  |  |  |  |  |
| Summary Email        | The Default recipient for the AI summary email in this room.<br>The summary is always sent to this recipient. For example, the<br>email admin account of the customer tenant for a Meeting<br>room that is associated with a specific organization unit. In this<br>case, the email summary is sent to all users belonging to the<br>organization unit. Individual organization user recipients of the<br>AI Summaries should be defined on the Meeting Room device. |  |  |  |  |

After configuration is loaded to the device, you can view the status of the unit.

| Ø | RX-PAD () cc 🕼 🕂                     | RoomUse |
|---|--------------------------------------|---------|
|   | <br>functionality, please enable it. |         |

In the example below, after enabling the AI Summary Bot functionality from the RX-PAD, the status icon in the Device Manager is changed to 'Green'.

|                    | Alarm | VIP | Status  | Model <b>T</b> | Model Info                               | Peripherals |
|--------------------|-------|-----|---------|----------------|--|-------------|
| □ Actions <b>≡</b> |       |     | $\odot$ | <b>1</b>       | RX-PAD 👩 🗙 🚺 🍋 🛟<br>Al Summary is active |             |

The table below describes the statuses for the AI Summary icon.

#### Table 3: AI Summary Icon Statuses

| Al Icon color | Status  |
|---------------|---|
| Gray          | Not yet configured via the Device Manager.  |
| Orange        | <ul> <li>The feature has been enabled in the Device Manager however<br/>not on the MTR device.</li> <li>Configuration on the MTR device is incomplete.</li> </ul> |
| Green         | The AI Summary feature is 'Active' indicating that it has been enabled on both the device and the Device Manager.   |
| Red           | An error has occurred in the configuration.   |

## 4.3 Meeting Rooms Device (RX-PAD)

This section describes the actions to perform on the Meeting Rooms device.

## 4.3.1 Enabling AI Summary

As an additional security measure, the AI Summary feature must be enabled locally on the physical device. This manual activation confirms that an authorized administrator has access to the Meeting room hardware. Until this is completed, the AI Summary service remains pending, and its status in Device Manager is indicated with an **Orange** icon.



## 4.3.2 Adding AI Summary Bot to Meeting

Upon the start of the Meeting (scheduled or Ad-hoc), the user is prompted both on the TV screen and RX-PAD that the AI Summary Bot is about to start.



- Due to privacy concerns, the Bot enters the Meeting Room lobby pending admittance by the user who is already in the meeting.
- In Calendar meetings with Bypass lobby option set to Everyone, the AI Summary Bot joins automatically.





 Once admitted, the AI Summary Bot is successfully joined to the meeting and the recording starts.

## 4.3.3 Adding AI Summary mail recipient and changing Summary language

During any stage of the meeting, click **Home** physical button on RX-PAD to add a recipient for the AI Summary or/and change the Summary language.



## 4.3.4 Removing AI Summary from Meeting

Once the AI Summary Bot is active, you can always click **Remove from meeting** and remove the AI Summary feature from the meeting.



## 4.3.5 Receiving AI Summary email

A couple of minutes after the meeting has ended, the AI Summary mail is sent to the recipients.

**C** audiocodes meetinginsights IPP R&D - PM sync meeting | Microsoft Teams May 07, 2025 Organizer: Irit Rozen Attended: Eli Carciente, Irit Rozen, MeetingRoom-Medium (10 P)-1274 The content is generated by an artificial intelligence model, it may generate occasionally inaccurate information. Users must review and edit the content to ensure accuracy and relevance before sharing it internally or externally. **Bullet-Pointed Summary** ¥ Powered by AI · The participants discussed the Chevrolet call issues causing production delays and explored potential solutions and strategies to mitigate these issues. Summary + Powered by AI Chevrolet Call Issues During the IPP R&D - PM sync meeting, the participants discussed several key issues related to production and engineering. One of the main topics addressed was the Chevrolet call issues, which were causing production delays. The team explored potential solutions and strategies to mitigate these issues.

#### Live Platform Licensing

The conversation also touched on the live platform and its licensing service,

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